



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

New England Motor Freight, Inc., *et al.*,¹

Debtors.

Order Filed on August 12, 2019
by Clerk U.S. Bankruptcy Court
District of New Jersey

Case No. 19-12809 (JKS)

Chapter 11

Hon. John K. Sherwood, U.S.B.J.

SECOND STIPULATION AND CONSENT ORDER AMENDING NEMF SALE ORDER

The relief set forth on the following pages, numbered two (2) through five (5), is hereby

ORDERED.

DATED: August 12, 2019

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Mvar. LLC (4357); Mylon. LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LL

New England Motor Freight, Inc. ("NEMF"), and its affiliated debtors, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned Chapter 11 bankruptcy cases, the Official Committee of Unsecured Creditors (the "Committee") appointed in the Chapter 11 bankruptcy cases of the above-captioned Debtors, and the Secured Lenders,² by and through their undersigned counsel, hereby stipulate and agree as follows (the "Stipulation"):³

1. The August 9, 2019 Objection deadline set forth in the *Stipulation and Consent Order Amending NEMF Sale Order* [ECF No. 688] shall be extended through and until September 9, 2019.
2. Nothing contained in this Stipulation shall in any other way alter or affect any other term or provision of the *Order (A) Authorizing the Debtors to Sell at Auction Substantially all of Debtor NEMF's Personal Property Assets Free and Clear of all Liens, Claims, Interests, and Encumbrances, (B) Approving Auction Procedures Relating to such Auction Sales, and (C) Granting Related Relief* [ECF No. 434] or otherwise affect the rights of any party hereto.

² The Secured Lenders include the following creditors in these Chapter 11 bankruptcy cases: (i) Capital One Bank, N.A.; (ii) MBFS USA LLC/Daimler AG; (iii) East West Bank; (iv) Fifth Third Bank; (v) Santander Bank, N.A.; (vi) TD Bank, N.A.; (vii) VFS US LLC; (viii) Webster Capital Finance, Inc.; and (ix) Wells Fargo Equipment Finance, Inc.

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Sale Order.

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Debtors: New England Motor Freight, Inc., *et al.*

Caption: Second Stipulation and Consent Order Amending NEMF Sale Order

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